**Avery Morgan**

Investment Banking Analyst | Toronto, ON

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**SUMMARY**

Investment banking analyst with 3+ years in M&A and capital markets. Built DCF/LBO models, drafted pitchbooks, and supported IPO readiness.

**EXPERIENCE**

Analyst, Global Investment Bank — Toronto, ON

2022–Present

• Built DCF, LBO, and trading comparables; supported $450M sell-side mandate and $300M follow-on.

• Drafted CIMs and management presentations; coordinated diligence workstreams.

• Automated model checks using Python and Excel VBA to cut errors.

Summer Analyst, Capital Markets — Toronto, ON

2021

• Assisted ECM desk on IPO pricing analytics and investor education materials.

**EDUCATION**

BCom, Finance — University of Waterloo, 2022

**SKILLS**

Financial Modeling, Valuation, DCF, LBO, M&A, IPO, Equity Capital Markets, Debt Capital Markets,

Pitchbooks, Due Diligence, Accounting, Excel, PowerPoint, VBA, Bloomberg, FactSet, Capital IQ,

Python, SQL, Risk Analysis